

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
Genesis Global Holdco, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 23-10063 (SHL)
	)	
Debtors.	)	Jointly Administered
	)	

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION  
OF KROLL RESTRUCTURING ADMINISTRATION LLC AS NOTICING AND  
INFORMATION AGENT EFFECTIVE AS OF FEBRUARY 22, 2023**

Upon the application (the “**Application**”)<sup>2</sup> of the Committee for entry of an order (this “**Order**”) authorizing the employment and retention of Kroll Restructuring Administration LLC (“**Kroll**”) effective as of February 22, 2023 as the Committee’s Information Agent, on the terms set forth in the Engagement Letter; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due, sufficient, and proper notice of the Application having been provided under the circumstances and in accordance with the Bankruptcy Rules and the Local Rules, and it appearing that no other or further notice need be provided; and a hearing having been held, if necessary, to consider the relief requested in the Application (the “**Hearing**”); and the Court having considered the *Declaration of Benjamin J. Steele in Support of The Official Committee of*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

<sup>2</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

*Unsecured Creditors' Application for Entry of an Order Authorizing the Employment and Retention of Kroll Restructuring Administration LLC as Noticing and Information Agent Effective as of February 22, 2023* (the “**Steele Declaration**”), and the record of the Hearing, if any, and all of the proceedings had before the Court; and the Court having found and determined that the terms and conditions of Kroll’s employment, including the compensation structure set forth in the Engagement Letter are reasonable; and the Court having found and determined that Kroll is a “disinterested person” as that term is defined under section 101(14) of the Bankruptcy Code (to the extent applicable to a retention by the Committee), that the relief sought in the Application is necessary and in the best interests of the Committee, the Debtors, their estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Application is GRANTED as set forth herein. Any objections or reservations of rights filed in respect of the Application are overruled, with prejudice.
2. The Committee is authorized to employ and retain Kroll as its Information Agent in connection with the chapter 11 cases and all related matters, effective as of February 22, 2023, for the purposes set forth in the Application and upon the terms of the Engagement Letter.
3. Kroll is authorized to establish and maintain the Information Platforms and provide all other services as described in the Application. Kroll will act at the direction of the Committee through its primary restructuring counsel, including with respect to any communications that it directly or indirectly disseminates through any Information Platforms.
4. Kroll is authorized to prepare and serve required notices and pleadings on behalf of

the Committee in accordance with the Bankruptcy Code and the Bankruptcy Rules in the form and manner directed by the Committee and/or the Court, including, if applicable, all notices, orders, pleadings, publications, and other documents as the Committee and/or the Court may deem necessary or appropriate.

5. The Debtors are authorized and directed to pay the fees and expenses incurred by Kroll on behalf of the Committee in accordance with the procedures set forth in the Claims and Noticing Agent Order [Docket No. 39]. For the avoidance of doubt, under no circumstances shall any of the compensation or expense reimbursement obligations be an obligation of, or paid by, the Committee or any of its members or professionals.

6. To the extent of any inconsistency between the Engagement Letter and this Order, this Order shall govern.

7. The Committee and the Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

8. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

9. Notwithstanding any stay that might be imposed by Bankruptcy Rule 6004(h) or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

10. Notice of the Application as provided therein shall be deemed good and sufficient notice of the Application.

11. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: April 13, 2023  
White Plains, New York

/s/ Sean H. Lane  
THE HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE